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| **Special Situation Fund for Startups (“SSFS”):**  **Application Form** |
| The SSFS is a time limited scheme to support early- to late-stage promising startups from diverse sectors, which may have developed innovations and technologies that can contribute to Singapore’s national priorities (such as those in the Industry Transformation Map sectors, or those creating good jobs for our population). Applicants will be assessed on a case-by-case basis. |

1. **Does your Company qualify?**

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|  | **Please answer all of the following:** | **Yes** | **No** |
| 1.1 | Company is a private company incorporated in Singapore for not more than 10 years. |  |  |
| 1.2 | Company is developing/producing/commercializing innovative technologies or services designed for scale and high growth. |  |  |
| 1.3 | Company has secured paying customers and partners and demonstrated a commercially scalable business model with high annual revenue growth pre- COVID-19. |  |  |
| 1.4 | Investors (existing/new) are committed and prepared to fund at least 50% of the convertible note. |  |  |

1. **If you have answered ‘Yes’ to all of the above, please proceed to provide the following additional information for purpose of our assessment.**
   1. Applicant Company particulars

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| Company Name |  |
| Company Registration Number |  |
| Date of Incorporation |  |
| Paid-up Capital ($) |  |
| Business Address |  |
| Web Address |  |
| Business Overview |  |
| Company Contact Name |  |
| Job Title |  |
| Email Address |  |

* 1. Please provide a brief description of the products and services offered.

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| **Key Existing Product / Solution** | **Value Proposition of each Product / Solution** | **Target Audience** |
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* 1. Please state the Company’s innovative capabilities and content (including, but not limited to, formal patents filed, IP, trade secret).

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* 1. Please provide a brief description of the go-to-market strategy and revenue model.

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* 1. Please provide the current list of directors and / or management in the Company with short description of each of them.

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| **Name** | **Position** | **Key Experience (in brief)** |
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* 1. Please describe the innovativeness of the product/solution and competitive advantage over competitors

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* 1. Please provide a breakdown of your Company’s current employees by geography and by nationality (Singaporeans/Permanent residents (PR) and Non-Singaporeans).

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| **Function** | **Based in Singapore** | | | **Based outside Singapore (where applicable)** | | | |
|  | **Singapore Citizens (SC) / Permanent Residents (SPR)** | **Non SC / SPR** | **Sub-total** | **Singapore Citizens (SC) / Permanent Residents (SPR)** | **Non SC / SPR** | **Sub-total** |
| CEO & other C-Suite |  |  |  |  |  |  |
| Research & Development\* |  |  |  |  |  |  |
| Sales & Business Development |  |  |  |  |  |  |
| Corporate & Support functions |  |  |  |  |  |  |
| Others |  |  |  |  |  |  |
| **Total** |  |  |  |  |  |  |

\* Includes application engineers, scientists, software developers, big data Scientists, researchers etc.

* 1. Please provide details of last financing including round, valuation and date.

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| **Funding Round** | **Valuation (if any)** | **Date** |
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* 1. Please indicate the details of this financing round (including planned/committed funding from other investors in the round).

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| **Investor** | **Committed Amount** | **Is this a New or Existing Investor?** |
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* 1. Please indicate the use of funds and projected funding runway.

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| **Use of Funds (in bullet points, per major expense category)** |
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| **Funding Runway (in months)** |
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* 1. Please provide the following historical financial information of your Company;

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| **(In S$’000s)** | **YTD 2020** | **FY2019** | **FY2018** | **FY2017** |
| Revenue |  |  |  |  |
| Gross Margin |  |  |  |  |
| Operating expenses |  |  |  |  |
| EBITDA |  |  |  |  |
| Operating gain/(loss) |  |  |  |  |
| Net profit/(loss) |  |  |  |  |

* 1. Please describe how your Company has been impacted by COVID-19?

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* 1. Please describe all actions taken in view of COVID-19 to extend cashflow of the Company.

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* 1. Please annex the following information to this application form.

1. Latest ACRA Bizfile
2. Business plan for the next 24 months with the following:
3. Financial projections for income statement, balance sheet and cashflow.
4. Any development plans for product or strategic capabilities.
5. Market strategy (especially if different from the strategy outlined above).

Please note that we may also request for the following as part of deeper due diligence:

1. Historical financial statements for the past 3 years including (Income statement, balance sheet and cashflow statement) and most recent management accounts.
2. Latest Share Capitalization table.
3. Latest corporate structure.
4. For deeptech companies, please show technology milestones achieved and roadmap going forward.
5. For biotech companies, please submit latest clinical data.
6. Projected manpower requirements showing the breakdown of Singaporeans / Permanent residents and Non-Singaporeans employed by the Company and recruitment plans.
7. Alignment to Singapore’s national priorities (such as those in the Industry Transformation Map sectors, or those creating good jobs for our population).

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| **DECLARATION BY APPLICANT**  An Authorised Officer of the Company should complete this Declaration. | |
| We confirm that the above information and attachments provided are accurate and true.  **Personal Data Protection Act**  We acknowledge that in order for SEEDS Capital Pte Ltd and/or its affiliated companies (“SEEDS”) to evaluate the Company’s eligibility under the SSFS (the “Review”),  SEEDS may collect, use, process and disclose personal data of individuals (shareholders, directors, executives, officers, consultants, employees and other parties) connected to and/or related to the Company (“Personal Data”).  We undertake that we have obtained the consent of individuals whose Personal Data are being or will be disclosed, for the (i) disclosure of Personal Data by the Company to SEEDS, (ii) collection, use and processing by SEEDS of such Personal Data, and (iii) transfer of Personal Data to another country and/or storage on servers that are outside of Singapore, all for the purposes of the Review, potential investment and monitoring thereof, if consummated. | |
| **Name:** |  |
| **Position within the company:** |  |
| **Date:** |  |